



Roth 401(k) Rollover Contribution Form

1-800-748-6128

<https://stateofmi.voya.com>

This form will allow active participants and participants who have terminated employment within the last 12 months to roll money into the State of Michigan 401(k) Plan.

- Rollovers will only be accepted into the Roth 401(k) if they are coming from another Roth 401(k) account.
- Money from a Roth IRA account cannot be rolled in.

Name _____		Social Security Number _____	
Address _____		Date of Birth: _____	
City _____	State _____	Zip _____	

Complete this Rollover Contribution Form and:

- Attach your Tax Distribution Statement from your former plan which will provide documentation of the Starting Date of your Roth 401(k) contributions and the Total Dollar Amount of your Roth 401(k) contributions
- Attach your Rollover Check made payable to State of Michigan 401(k) Plan, FBO (your name)
- Mail to Voya Financial®, State of Michigan 401(k) and 457 Plans, P.O. Box 55497, Boston, MA 02205-5497

I elect to make a rollover contribution to the State of Michigan Roth 401(k) Plan in the amount of \$ _____.

As evidenced by the attached documentation, this amount does not exceed the taxable amount received within the past 60 days from _____ (name of prior qualified plan).

Check here to use your current contribution elections to invest your rollover contribution.

or

Check here to direct this rollover contribution to be invested in multiples of 1% into one or more of the following funds.

I direct this rollover contribution to be invested in the following fund(s). All percentages must add up to 100% and be in increments of 1%. THE MINIMUM INVESTMENT ELECTION FOR ANY TARGET RETIREMENT DATE FUND IS 50%.

State Street Target Retirement Income Fund	%	State Street MidCap Index Fund	%
State Street Target Retirement 2015 Fund	%	State Street Russell 2000 Index Fund	%
State Street Target Retirement 2020 Fund	%	State Street Global All Cap Equity ex-U.S. Index Fund	%
State Street Target Retirement 2025 Fund	%	PIMCO Total Return Fund	%
State Street Target Retirement 2030 Fund	%	Prudential High Yield Fund	%
State Street Target Retirement 2035 Fund	%	Oakmark Equity and Income Fund	%
State Street Target Retirement 2040 Fund	%	Dodge & Cox Stock Fund	%
State Street Target Retirement 2045 Fund	%	Jennison Large Cap Growth Fund	%
State Street Target Retirement 2050 Fund	%	T. Rowe Price Mid-Cap Value Fund	%
State Street Target Retirement 2055 Fund	%	Artisan MidCap Fund	%
State Street Target Retirement 2060 Fund	%	Voya Small Cap Growth Equity Fund	%
State Street Cash Series Treasury Fund	%	RidgeWorth Small Cap Value Equity Fund	%
Stable Value Fund	%	American Funds EuroPacific Growth Fund	%
State Street Bond Market Index Fund	%	Vanguard Emerging Markets Index Fund	%
State Street S&P 500 Index Fund	%		

If you do not make an investment election on this form, the rollover will be invested according to the investment elections you have made for contributions into the plan. If you haven't made an investment election, the rollover will be credited to the appropriate Target Retirement Fund based on your retirement age.

I certify that all of the assets to be invested as specified above are qualified monies and are eligible to rollover to the State of Michigan Roth 401(k) Plan. I understand that the Plan will not be held responsible for any tax penalties that may occur for an incomplete submission.

SIGNATURE _____

DATE _____

If you are not currently participating in the Plan, you need to designate a beneficiary. You may do so through the Plan website at <https://stateofmi.voya.com>. Alternatively, you may print a Beneficiary Designation Form from the Plan website or request one from the Information Line at 1-800-748-6128.

Note: This allocation will not affect any current or future investment elections. If you wish to make changes to current or future investment elections, visit the Plan website <https://stateofmi.voya.com> or call the Information Line at 1-800-748-6128.

PLEASE RETURN THE COMPLETED FORM TO:

State of Michigan 401(k) and 457 Plans • P.O. Box 55497 • Boston, MA 02205-5497